**INTEREST RATES MARKET NOTICE – AMENDED AND UPDATED**

**Date: 15 October 2014**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP177”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 16 October 2014 under its **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 43,110,000,000.00

**Bond Code** TSP177

**Nominal Issued** R 185,000,000.00

**Issue Price** 93.05668%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 15 October 2015

**Books Close** 10 October 2015

**Interest Payment Date(s)** 15 October 2015

**Last Day to Register** By 17:00 on 9 October 2015

**Issue Date** 16 October 2014

**Date Convention** Following

**Interest Commencement Date** 16 October 2014

**First Interest Payment Date** 15 October 2015

**ISIN No.** ZAG000120627

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Amended%20TSP177%20Pricing%20Supplement%2020141016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Amended%20TSP177%20Pricing%20Supplement%2020141016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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